

SOLICITATION NUMBER: 17-134

Addendum Number: 5

The purpose of this addendum is to modify the solicitation identified as 17-134 ("Solicitation") to reflect the change(s) identified and described below.

Applicable Addendum Category:

- Modify bid opening date and time
- Modify specifications of product or service being sought
- Attachment of vendor questions and responses
- Attachment of pre-bid sign-in sheet
- Correction of error
- Other

Description of Modification to Solicitation:

Issued to define, correct and reissue the pricing page. The revised pricing page can be found on Kanawha County Schools Purchasing Bid Calendar at: <https://kcs.kana.k12.wv.us/Calendar/purchasing-bid-calendar/1>

A synopsis of the formulas and parts of the price page are included herein as titled: Price Page Revision Addendum# 5

The bid opening date/time have changed from:

To: 3/22/17 – 11:00 A.M.

To: 3/29/17 – 11:00 A.M.

Additional Documentation: Documentation related to this Addendum (if any) has been included herewith as Attachment A and is specifically incorporated herein by reference.

Terms and Conditions:

1. All provisions of the Solicitation and other addenda not modified herein shall remain in full force and effect.
2. Vendor should acknowledge receipt of all addenda issued for this Solicitation by completing an Addendum Acknowledgment, a copy of which is included herewith. Failure to acknowledge addenda may result in bid disqualification. The addendum acknowledgement should be submitted with the bid to expedite document processing.

ATTACHMENT A

Price Page Revision Addendum #5

The Pricing Page has been revised to correct formulas and account for the total amount Kanawha County Schools would be responsible for under the terms of E-Rate. It is our intention to capture the total cost to the School system within the Pricing page bid scenario. In an effort to clarify the pricing page, the following items and their calculations are being defined, as read from left to right as found on the upper portion of the Price page:

Table 1:

Local Phone/Centrex Service Items – these are the services Kanawha County Schools will obtain throughout the life of contract.

Estimated Quantity – this section refers to the amount of services which may be needed throughout the life of contract, it is understood that these are approximations only and Kanawha County Schools may need more or less than what is contained within these cells.

Monthly Recurring Charge Per line – in this section, the Vendor is to provide the Monthly Recurring Cost per line for each Local Phone/Service item. This is the total amount for each item prior to being split between the Monthly Recurring Amount E-Rate Eligible per line and Monthly Recurring Amount E-Rate Ineligible per line columns.

Monthly Recurring Amount E-Rate Eligible per Line – in this section, the Vendor is to provide the amount which is Eligible for reimbursement under E-Rate guidelines.

Monthly Recurring Amount E-Rate Ineligible per Line – in this section, no response is necessary from the Vendor when utilizing the Excel file provided. The excel file will self-tabulate the difference found between the Monthly Recurring Charge per Line and the Monthly Recurring Amount E-Rate Eligible per Line columns. The following formula is utilized (Monthly Recurring Charge per Line - Monthly Recurring Amount E-Rate Eligible per Line = Monthly Recurring Amount E-Rate Ineligible per Line)

KCS Monthly Recurring obligation – in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly recurring “obligation” or cost Kanawha County Schools would be responsible for after E-Rate reimbursement rules are applied. At this point, Kanawha County Schools is responsible for 80% of the E-Rate Eligible amount plus 100% of the E-Rate Ineligible charges. This section calculates Kanawha County Schools’ recurring “obligation” or cost after E-Rate rules are applied utilizing the following formula: (Monthly Recurring Amount E-Rate Eligible per Line X 80% + Monthly Recurring Amount E-Rate Ineligible per Line = KCS Monthly Recurring obligation)

Monthly Non-Recurring Charge per Line – in this section, the Vendor is to provide the Monthly Non-Recurring Cost per line for each Local Phone/Service item. This is the total amount for each item prior to being split between the Monthly Non-Recurring Amount E-Rate Eligible per line and Monthly Non-Recurring Amount E-Rate Ineligible per line columns.

Monthly Non-Recurring Amount E-Rate Eligible per Line - in this section, the Vendor is to provide the amount which is Eligible for reimbursement under E-Rate guidelines.

Monthly Non-Recurring Amount E-Rate Ineligible per Line - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. The excel file will self-tabulate the difference found between the Monthly Non-Recurring Charge per Line and the Monthly Non-Recurring Amount E-Rate Eligible per Line columns. The following formula is utilized (Monthly Non-Recurring Charge per Line – Monthly Non-Recurring Amount E-Rate Eligible per Line = Monthly Non-Recurring Amount E-Rate Ineligible per Line)

KCS Monthly Non-Recurring obligation - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly non-recurring “obligation” or cost Kanawha County Schools would be responsible for after E-Rate reimbursement rules are applied. At this point, Kanawha County Schools is responsible for 80% of the E-Rate Eligible amount plus 100% of the E-Rate Ineligible charges. This section calculates Kanawha County Schools’ non-recurring “obligation” or cost after E-Rate rules are applied utilizing the following formula: (Monthly Non-Recurring Amount E-Rate Eligible per Line X 80% + Monthly Non-Recurring Amount E-Rate Ineligible per Line = KCS Monthly Non-Recurring obligation)

KCS Obligation First Month Implementation Total - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the first month “obligation” or cost for implementation of Local Phone/Centrex service items utilizing the estimated quantities shown and includes both recurring and non-recurring charges. The excel file will self-tabulate utilizing the following formula: (Estimated Quantity X (KCS Monthly Recurring obligation+ KCS Monthly Non-Recurring obligation)) = KCS Obligation First Month Implementation Total

KCS Obligation Monthly Total (Excluding Non-Recurring Charges) - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly “obligation” or cost of Local Phone/Centrex service items utilizing the estimated quantities shown and recurring charges only. Non-recurring charges are excluded from this section. The excel file will self-tabulate utilizing the following formula: (Estimated Quantity X KCS Monthly Recurring obligation) = KCS Obligation Monthly Total (Excluding Non-Recurring Charges)

KCS Obligation First Year Total - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the first year cost Kanawha County Schools anticipates paying for all services to be provided after the appropriate E-Rate rules have been applied. The excel file will self-tabulate utilizing the following formula: (KCS Obligation First Month Implementation Total + (KCS Obligation Monthly Total (Excluding Non-Recurring Charges) x 11)) = KCS Obligation First Year Total

Local Phone/Centrex Service Items Total – is the total of the KCS Obligation First Year Total column.

Table 2:

Measured Phone/Centrex Service Items – these are the measured services Kanawha County Schools will obtain throughout the life of contract.

Estimated Quantity – this section refers to the amount of services which may be needed throughout the life of contract, it is understood that these are approximations only and Kanawha County Schools may need more or less than what is contained within these cells.

Monthly Recurring Charge Per line – in this section, the Vendor is to provide the Monthly Recurring Cost per line for each Local Phone/Service item. This is the total amount for each item prior to being split between the Monthly Recurring Amount E-Rate Eligible per line and Monthly Recurring Amount E-Rate Ineligible per line columns.

Monthly Recurring Amount E-Rate Eligible per Line – in this section, the Vendor is to provide the amount which is Eligible for reimbursement under E-Rate guidelines.

Monthly Recurring Amount E-Rate Ineligible per Line – in this section, no response is necessary from the Vendor when utilizing the Excel file provided. The excel file will self-tabulate the difference found between the Monthly Recurring Charge per Line and the Monthly Recurring Amount E-Rate Eligible per Line columns. The following formula is utilized (Monthly Recurring Charge per Line - Monthly Recurring Amount E-Rate Eligible per Line = Monthly Recurring Amount E-Rate Ineligible per Line)

KCS Monthly Recurring obligation – in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly recurring “obligation” or cost Kanawha County Schools would be responsible for after E-Rate reimbursement rules are applied. At this point, Kanawha County Schools is responsible for 80% of the E-Rate Eligible amount plus 100% of the E-Rate Ineligible charges. This section calculates Kanawha County Schools’ recurring “obligation” or cost after E-Rate rules are applied utilizing the following formula: (Monthly Recurring Amount E-Rate Eligible per Line X 80% + Monthly Recurring Amount E-Rate Ineligible per Line = KCS Monthly Recurring obligation)

Monthly Per Minute Charge per line – in this section, the Vendor is to provide the Monthly Per Minute Charge per line Cost for each measured Phone/Service item. This is the total amount for each item prior to being split between the Monthly per Minute Amount E-Rate Eligible per Line and Monthly Per Minute Amount E-Rate Ineligible per Line columns.

Monthly Per Minute Amount E-Rate Eligible per Line– in this section, the Vendor is to provide the amount which is Eligible for reimbursement under E-Rate guidelines.

Monthly Per Minute Amount E-Rate Ineligible per Line– in this section, no response is necessary from the Vendor when utilizing the Excel file provided. The excel file will self-tabulate the difference found between the Monthly Per Minute Charge per Line and the Monthly Per Minute Amount E-Rate Eligible per Line columns. The following formula is utilized (Monthly Per Minute Charge per Line - Monthly Per Minute Amount E-Rate Eligible per Line = Monthly Per Minute Amount E-Rate Ineligible per Line)

KCS Monthly Per Minute obligation – in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly recurring “obligation” or cost Kanawha County Schools would be responsible for after E-Rate reimbursement rules are applied. At this point, Kanawha County Schools is responsible for 80% of the E-Rate Eligible amount plus 100% of the E-Rate Ineligible charges. This section calculates Kanawha County Schools’ Monthly per Minute “obligation” or cost after E-Rate rules are applied utilizing the following formula: (Monthly per Minute Amount E-Rate Eligible per Line X 80% + Monthly per Minute Amount E-Rate Ineligible per Line = KCS Monthly Per Minute obligation)

Monthly Non-Recurring Charge per Line – in this section, the Vendor is to provide the Monthly Non-Recurring Cost per line for each Measured Phone/Service item. This is the total amount for each item prior to being split between the Monthly Non-Recurring Amount E-Rate Eligible per line and Monthly Non-Recurring Amount E-Rate Ineligible per line columns.

Monthly Non-Recurring Amount E-Rate Eligible per Line - in this section, the Vendor is to provide the amount which is Eligible for reimbursement under E-Rate guidelines.

Monthly Non-Recurring Amount E-Rate Ineligible per Line - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. The excel file will self-tabulate the difference found between the Monthly Non-Recurring Charge per Line and the Monthly Non-Recurring Amount E-Rate Eligible per Line columns. The following formula is utilized (Monthly Non-Recurring Charge per Line – Monthly Non-Recurring Amount E-Rate Eligible per Line = Monthly Non-Recurring Amount E-Rate Ineligible per Line)

KCS Monthly Non-Recurring obligation - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly non-recurring “obligation” or cost Kanawha County Schools would be responsible for after E-Rate reimbursement rules are applied. At this point, Kanawha County Schools is responsible for 80% of the E-Rate Eligible amount plus 100% of the E-Rate Ineligible charges. This section calculates Kanawha County Schools’ non-recurring “obligation” or cost after E-Rate rules are applied utilizing the following formula: (Monthly Non-Recurring Amount E-Rate Eligible per Line X 80% + Monthly Non-Recurring Amount E-Rate Ineligible per Line = KCS Monthly Non-Recurring obligation)

KCS Obligation First Month Implementation Total - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the first month “obligation” or cost for implementation of measured Phone/Centrex service items utilizing the estimated quantities shown and includes: recurring, minute, and non-recurring charges. The excel file will self-tabulate utilizing the following formula: (Estimated Quantity X (KCS Monthly Recurring obligation+ KCS Monthly Per Minute obligation + KCS Monthly Non-Recurring obligation)) = KCS Obligation First Month Implementation Total

KCS Obligation Monthly Total (Excluding Non-Recurring Charges) - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the monthly “obligation” or cost of Measured Phone/Centrex service items utilizing the estimated quantities shown and recurring charges only. Non-recurring charges are excluded from this section. The excel file will self-tabulate utilizing the following formula: (Estimated Quantity X (KCS Monthly Recurring obligation+ KCS Monthly Per Minute obligation) = KCS Obligation Monthly Total (Excluding Non-Recurring Charges)

KCS Obligation First Year Total - in this section, no response is necessary from the Vendor when utilizing the Excel file provided. This is the first year cost Kanawha County Schools anticipates paying for all services to be provided after the appropriate E-Rate rules have been applied. The excel file will self-tabulate utilizing the following formula: (KCS Obligation First Month Implementation Total + (KCS Obligation Monthly Total (Excluding Non-Recurring Charges) x 11)) = KCS Obligation First Year Total

Measured Phone/Centrex Service Items Total – is the total of the KCS Obligation First Year Total column.

Grand Total - is the Local Phone/Centrex Service Items Total + Measured Phone/Centrex Service Items Total

Attachment C - Price Page

Table 1

| Local Phone/Centrex Service Items | Estimated Quantity | Monthly Recurring Charge per Line | Monthly Recurring Amount E-Rate Eligible per Line | Monthly Recurring Amount E-Rate Ineligible per Line | KCS Monthly Recurring obligation | Monthly Non-Recurring Charge per Line | Monthly Non-Recurring Amount E-Rate Eligible per Line | Monthly Non-Recurring Amount E-Rate Ineligible per Line | KCS Monthly Non-Recurring obligation | KCS Obligation First Month Implementation Total | KCS Obligation Monthly Total (Excluding Non-Recurring Charges) | KCS Obligation First Year Total |
|--|--------------------|-----------------------------------|---|---|----------------------------------|---------------------------------------|---|---|--------------------------------------|---|--|---------------------------------|
| Voice Only Lines (includes no additional charges for local calls)- | 173 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Voice with Caller I.D. Only Lines (includes no additional charges for local calls)- | | | | | | | | | | | | |
| Voice | 11 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Caller I.D. | | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Voice with Toll Restrictions Only Line (includes no additional charges for local calls)- | | | | | | | | | | | | |
| Voice | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Toll Restrictions | | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Centrex Line, Basic Features (includes no additional charges for local calls)- | | | | | | | | | | | | |
| Voice | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call transfer | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| 3 Way Calling | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call Forwarding (*72) | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call waiting | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call pick up | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Direct Call pickup | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Speed dialing | 160 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Centrex Line, Basic Features & Additional Directory Listings (includes no additional charges for local calls)- | | | | | | | | | | | | |
| Voice | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call transfer | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| 3 Way Calling | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call Forwarding (*72) | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call waiting | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call pick up | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Direct Call pickup | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Speed dialing | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Additional Directory Listings | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Centrex Line, Basic Features & Off Premise Ext. (includes no additional charges for local calls)- | | | | | | | | | | | | |
| Voice | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call transfer | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| 3 Way Calling | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call Forwarding (*72) | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call waiting | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Call pick up | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Direct Call pickup | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Speed dialing | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |
| Off Premise Ext | 1 | | | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - |

Table 2

| Measured Phone/Centrex Service Items | Estimated Quantity | Monthly Recurring Charge per Line | Monthly Recurring Amount E-Rate Eligible per Line | Monthly Recurring Amount E-Rate Ineligible per Line | KCS Monthly Recurring obligation | Monthly Per Minute Charge per Line | Monthly Per Minute Amount E-Rate Eligible per Line | Monthly Per Minute Amount E-Rate Ineligible per Line | KCS Monthly Per Minute obligation | Monthly Non-Recurring Charge per Line | Monthly Non-Recurring Amount E-Rate Eligible per Line | Monthly Non-Recurring Amount E-Rate Ineligible per Line | KCS Monthly Non-Recurring obligation | KCS Obligation First Month Implementation Total | KCS Obligation Monthly Total (Excluding Non-Recurring Charges) | KCS Obligation First Year Total |
|--|--------------------|-----------------------------------|---|---|----------------------------------|------------------------------------|--|--|-----------------------------------|---------------------------------------|---|---|--------------------------------------|---|--|---------------------------------|
| Measured Voice Only Lines (includes no additional charges for local calls)– | 1 | | | \$ - | \$ - | | | | \$ - | | | | \$ - | \$ - | \$ - | \$ - |
| Measured Centrex Only Lines (includes no additional charges for local calls)– | | | | | | | | | | | | | | | | |
| Voice | 2 | | | | | | | | | | | | | | | |
| Call transfer | 2 | | | | | | | | | | | | | | | |
| 3 Way Calling | 2 | | | | | | | | | | | | | | | |
| Call Forwarding (772) | 2 | | | | | | | | | | | | | | | |
| Call waiting | 2 | | | | | | | | | | | | | | | |
| Call pickup | 2 | | | | | | | | | | | | | | | |
| Direct Call pickup | 2 | | | | | | | | | | | | | | | |
| Speed dialing | 2 | | | | | | | | | | | | | | | |
| Measured Centrex Only Lines w/Caller ID. (Includes no additional charges for local calls)– | | | | | | | | | | | | | | | | |
| Voice | 2 | | | | | | | | | | | | | | | |
| Call transfer | 2 | | | | | | | | | | | | | | | |
| 3 Way Calling | 2 | | | | | | | | | | | | | | | |
| Call Forwarding (772) | 2 | | | | | | | | | | | | | | | |
| Call waiting | 2 | | | | | | | | | | | | | | | |
| Call pickup | 2 | | | | | | | | | | | | | | | |
| Direct Call pickup | 2 | | | | | | | | | | | | | | | |
| Speed dialing | 2 | | | | | | | | | | | | | | | |
| Caller ID. | 2 | | | | | | | | | | | | | | | |
| Measured Phone/Centrex Service Items Total | | | | | | | | | | | | | | | | |
| Grand Total | | | | | | | | | | | | | | | | |

* Vendor should include on itemized list of services offered, including prices, for those services proposed in addition to those required within this RFP. This itemized list should detail services which must be priced in a similar fashion to the above and SHALL contain ERATE eligible and ineligible items.

ADDENDUM ACKNOWLEDGEMENT FORM
SOLICITATION NO.: 17-134

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:

(Check the box next to each addendum received)

- | | |
|---|--|
| <input type="checkbox"/> Addendum No. 1 | <input type="checkbox"/> Addendum No. 6 |
| <input type="checkbox"/> Addendum No. 2 | <input type="checkbox"/> Addendum No. 7 |
| <input type="checkbox"/> Addendum No. 3 | <input type="checkbox"/> Addendum No. 8 |
| <input type="checkbox"/> Addendum No. 4 | <input type="checkbox"/> Addendum No. 9 |
| <input type="checkbox"/> Addendum No. 5 | <input type="checkbox"/> Addendum No. 10 |

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any County personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Company

Authorized Signature

Date

NOTE: This addendum acknowledgment should be submitted with the bid to expedite document processing.